

**SCHMID GROUP N.V.**

**ANNUAL GENERAL MEETING  
OF SHAREHOLDERS**

**18 July 2024**

**9:00 a.m. Central European Summer Time  
In-Person and Virtual Meeting**

**MINUTES**

(Draft Date: 18 July 2024)

## 1. OPENING

The chairperson of the board of directors (the "**Board of Directors**") of SCHMID Group N.V. (the "**Company**"), Dr. Sir Ralf Speth (the "**Chairperson**"), opened the annual general meeting of shareholders of the Company (the "**AGM**") 9:00 a.m. (CEST) and introduced the Company's Board of Directors, the Company's CFO and the Company's company secretary who also acted as the secretary of the AGM (the "**Secretary**"). The Chairperson also introduced the Company's Dutch counsel and civil law notary, who will cast the proxy votes that were submitted prior to the AGM.

An attendance list is attached to these minutes (**Schedule 1**).

The Chairperson noted that this in-person meeting was being broadcasted and that the webcast of this meeting was being recorded.

The Company Secretary stated that:

- the AGM was convened with due observance of all provisions under applicable laws and the Company's articles of association;
- the voting items on the agenda could be passed by an absolute majority of the votes validly cast, without a quorum requirement being applicable; and
- 36,422,864 shares in the Company's share capital were represented at the meeting (including the proxy votes), which represented 84,75% of the Company's issued share capital.

After having made a number of procedural comments, the Chairperson moved on to the next agenda item.

## 2. ANNUAL REPORT AND FINANCIAL STATEMENTS 2023

### (a) *Report of the Board of Directors*

The Company's CEO, Christian Schmid, briefly gave background information on the Company's history and limited activities in the financial year 2023.

### (b) *Dutch Corporate Governance Code statement*

The Chairperson made a brief statement on the Company's compliance with the Dutch Corporate Governance Code and furthermore referred to the investor relations section of the Company's website.

### (c) *Adoption of the annual report and financial statements 2023*

The Chairperson proposed to adopt the annual report and financial statements

for the financial year 2023 as drawn up and signed-off by the Board of Directors.

The Chairperson put the proposal to a vote and it was determined that the proposal was carried with 100% of the votes validly cast.

**3. DISCHARGE OF THE FORMER DIRECTOR FROM LIABILITY IN RESPECT OF HIS DUTIES FOR THE FINANCIAL YEAR 2023**

The Chairperson proposed to discharge the former director, Mr. Stefan Berger, from liability in respect of the performance of his duties to the extent that such performance is apparent from the annual report and financial statements for the financial year 2023 or has been otherwise disclosed to the AGM before the adoption of the annual report and financial statements for the financial year 2023.

The Chairperson put the proposal to a vote and it was determined that the proposal was carried with 99.997% of the votes validly cast.

**4. ANY OTHER BUSINESS**

As there was no other business to discuss and no questions were posed, the Chairperson moved on to the next agenda item.

**5. CLOSING OF THE AGM**

The Chairperson thanked all participants for their attendance and votes, and in particular Mr. Christian Schmid and Ms. Anette Schmid for successfully running the SCHMID Group business.

There being no other business, the Chairperson declared the AGM closed at 9:14 a.m. (CEST).

*[signature page to follow]*

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Chairperson: Dr. R.D. Speth

Date:

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Secretary: Mr. K. Reismüller

Date:

## SCHEDULE 1 ATTENDANCE LIST

### Board of directors

Name	Title / capacity
R. Speth	Chairperson / Non-executive director
C. Schmid	CEO / Executive director
A. Schmid	Non-executive director
S. Berger	Non-executive director
C. Brodersen	Non-executive director

### Other company representatives

Name	Title / capacity
Julia Natterer	CFO
Karl Reismüller	Company secretary

### Shareholders

PRESENT	Represented by	Number of shares	% of issued share capital
Shareholders (with voting rights) as per Continental's computer proxy listing	S. Özel	36,422,864	84.58%

### Others

Name	Title / capacity
S. Özel	Company's Dutch counsel / deputy civil law notary
Z. van den Broek	Company's Dutch counsel / deputy civil law notary