BILATERAL CONTACTS POLICY

OF

SCHMID Group N.V.

This bilateral contacts policy was adopted by SCHMID's board of directors on 30 April 2024

SCHMID Group N.V. ("**SCHMID**") is committed to maintaining an open and constructive dialogue with its shareholders, both within and outside of the context of a general meeting of shareholders of SCHMID (the "**General Meeting**").

All requests that SCHMID receives from its shareholders to enter into a conversation will be taken into consideration. SCHMID reserves the right to accept invitations only for those conversations where the board of directors of SCHMID (the "**Board**") deems this in the interest of SCHMID. SCHMID may also initiate a dialogue with a shareholder. Shareholders are expected to be prepared to enter into a constructive dialogue with SCHMID.

In order to assess whether a conversation outside a General Meeting would be in the interest of SCHMID, SCHMID can request shareholders to provide certain written information prior to taking a decision to enter into such conversation. This information can include, among other things, the objective of the conversation, the matters to be discussed and the shareholder's view in these matters, the shareholder's interest (both long and short positions) and/or further clarification of the shareholder's views, objectives and investment intentions.

Generally, SCHMID's chief executive officer ("**CEO**") will lead any discussion with shareholders. A request of a shareholder to meet with one or more non-executive directors of the Board (the "**Non-Executive Directors**") (whether or not in the presence of the CEO), shall be assessed by the CEO, with the exception of matters that relate to the integrity of the CEO or a (potential) conflict of interest relating to the CEO, in which case the assessment will be referred to the chairperson of the Board (the "**Chairperson**"). The Chairperson will be informed of any request by a shareholder to meet with one or more Non-Executive Directors.

SCHMID may involve its Investor Relations department in any dialogue with shareholders, as well as such other officers of SCHMID and/or advisors as SCHMID deems appropriate.

SCHMID is committed to providing high-quality, clear and accurate information to all shareholders in a timely manner in compliance with the applicable rules and regulations, in particular those concerning selective disclosure and material non-public information.

SCHMID is committed to adhering to its legal obligations relating to confidentiality and the disclosure of material non-public information and strives to only disclose publicly available information in bilateral contacts. In the event that material non-public information is inadvertently disclosed during any bilateral contact, SCHMID will publicly announce such information as prescribed by applicable law.

In principle, no meetings with shareholders outside a General Meeting shall take place during so-called blackout periods and SCHMID shall in principle not engage with shareholders during such blackout periods, unless the Board deems it in the interest of SCHMID to do so.

The Board is authorised to adopt, revoke and amend this policy as appropriate, and retains the right to deviate from this policy.

For any further information or questions with respect to this policy, please contact the Investor Relations department of the SCHMID group via investor-relations@schmid-group.com.

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